

Notice

regarding the Supplement of May 2011 to the Declaration of December 2010 by the Executive Board and the Supervisory Board of MAN SE on the Recommendations of the Government Commission on the German Corporate Governance Code in accordance with section 161 of the *Aktiengesetz (AktG—German Stock Corporation Act)*

Prof. Dr. Dr. Jochem Heizmann, Hans Dieter Pötsch, and Prof. Dr. Dr. Martin Winterkorn, who are all members of the Board of Scania AB, Sweden, withdrew their candidacy for election as members of the Supervisory Board of MAN SE before the Annual General Meeting of MAN SE on June 27, 2011, and were not elected as members of the Supervisory Board at the Annual General Meeting on June 27, 2011, accordingly.

*Thus the information provided in this respect by the Executive and Supervisory Boards in May 2011 as a supplement to the Declaration of Conformity issued in December 2010 in accordance with section 161 of the *Aktiengesetz (AktG – German Stock Corporation Act)* is no longer valid.*

Munich, July 2011

The Executive Board

Dr.-Ing. Georg Pachta-Reyhofen
– Chief Executive Officer –